

688396

**Conyers Trust Company (Cayman) Limited,
Cricket Square, Hutchins Drive, PO Box 2681,
Grand Cayman, KY1-1111, Cayman Islands**

2020

A

1

2

3

4

5

6

1

2020 10 19

2

3

80%

=

/

4

135,102,799

2020 6 30

10%

5

6

500,000.00

1		420,000.00	380,000.00
2		120,000.00	120,000.00
		540,000.00	500,000.00

7

8

9

10

2012 37

3

2013 43

2020 -2022

11

A

1

12

2020 2021

13

.....2

.....3

.....6

.....8

.....10

.....10

.....10

.....13

.....13

.....16

.....16

.....16

.....17

.....17

.....17

.....22

.....23

.....17

.....25

.....26

.....26

.....27

.....28

.....28

.....33

.....33

.....35

2020 -2022	.....	35
	.....	40
	.....	41
	.....	41
	.....	44
	.....	41
	.....	45
	.....	46
	.....	48

/ / / / / CRM		China Resources Microelectronics Limited
CRH (Micro)		CRH (Microelectronics) Limited
A		
/ /		2020 A
/		2020 -2022
/		
		22 (1961 3)
		An Authorised Officer, Registry of Companies, Cayman Islands.
		2020 A
		IC

AIOT		AI +IOT
IDM		IDM
		USB
MOSFET		
Omida		

	China Resources Microelectronics Limited
	CRM
	Conyers Trust Company (Cayman) Limited, Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands
	14 299 12
	688396
	2,000,000,000
	1,215,925,195
	0510- 85893998
	crmic_hq_ir_zy@crmico.com
	www.crmico.com

2020 8 4

2

2019

7,562

15.8%

5G

20%

50%

1

2

A

1

80%

=

/

$$\begin{array}{l} 1 \quad P1=P0-D \\ 2 \quad P1=P0/(1+N) \\ 3 \quad P1=(P0-D)/(1+N) \\ \quad P1 \quad P0 \quad D \\ N \end{array}$$

135,102,799

2020

500,000.00

1		420,000.00	380,000.00
2		120,000.00	120,000.00
		540,000.00	500,000.00

A

		1,215,925,195	
CRH (Micro)	878,982,146		72.29%
		CRH (Micro)100%	
	100%		
	135,102,799		
CRH (Micro)		65.06%	

2020 10 19

A

500,000.00

1		420,000.00	380,000.00
2		120,000.00	120,000.00
		540,000.00	500,000.00

1

12

380,000

3

100
420,000

5G AIOT

2

1

Omida

2021

441

Omida

2021

159

36%

2

5G AIOT

3

1

2014

2020 8 4

2

IDM

Omida

1,100

500

IC

MOSFET

4

3

420,000

380,000

5

100

12

1

120,000

2

1

2

3

1

2

IDM

35

1,215,925,195

CRH (Micro)

878,982,146

72.29%

CRH (Micro)100%

100%

135,102,799

65.06%

1

A

2

A

3

35

1

2

IP

1

2

2017	2018	2019	2020	1-6
	143.25	147.06	152.16	

	2020				A
157.02	13.09	9.15	6.62	3.18	
	22.28%	14.60%	11.53%	10.37%	10%
	4.47	4.50	4.83	2.27	
	7.61%	7.17%	8.40%	7.41%	7%

3

4

5

6

2020

3

1.

30%

1

80%

2

40%

3

20%

2.

1.

2.

3.

4.

1.

2.

3.

2020 2

2019	40,125,531.44	400,755,536.42	10.01%
2018	-	429,441,345.91	-
2017	-	70,282,921.39	-

2020 5 14

2019

1,215,925,195

0.033

40,125,531.44

10.01%

2020 -2022

3

2020-2022

2020-2022

1

1

2

30%

i

80%

ii

40%

iii

20%

3

4

2

1

2

3

4

3

1

2

3

1

2

3

4

[2014]17

[2013]110

[2015]31

1

2021 2

2

135,102,799

500,000.00

A

A

3

4 2019

40,075.55

20,631.15

2020

2021

10%

30%

50%

2020

2021

5				2020
	2020	2021		2019
6				2019
878,982,146		2020	2	
7				
8				

2020 2021

	2019 /2019.12.31	2020 /2020.12.31	2021	/2021.12.31
	87,898.21	121,592.52	121,592.52	135,102.80
2020	2019	10%	2021	2020
	414,818.33	542,313.12	1,005,954.60	1,005,954.60
	40,075.55	44,083.11	48,491.42	48,491.42
	20,631.15	22,694.27	24,963.69	24,963.69
	-	4,012.55	4,012.55	4,012.55
	-	423,570.93	-	-
	-	-	-	500,000.00

	2019	2020	2021	/2021.12.31
	/2019.12.31	/2020.12.31		
	542,313.12	1,005,954.60	1,050,433.47	1,550,433.47
/	0.4559	0.3825	0.3988	0.3650
/	0.2347	0.1969	0.2053	0.1879
%	8.0281	4.8660	4.7162	3.3561
%	4.1329	2.5050	2.4279	1.7278
2020	2019	30%	2021	2020
	414,818.33	542,313.12	1,013,969.71	1,013,969.71
	40,075.55	52,098.22	67,727.69	67,727.69
	20,631.15	26,820.50	34,866.65	34,866.65
	-	4,012.55	4,012.55	4,012.55

- 423,570.93 - -

	2019 /2019.12.31	2020 /2020.12.31	2021 /2021.12.31	
	-	4,012.55	4,012.55	4,012.55
	-	423,570.93	-	-
	-	-	-	500,000.00
	542,313.12	1,021,984.82	1,108,142.27	1,608,142.27
/	0.4559	0.5216	0.7416	0.6787
/	0.2347	0.2685	0.3818	0.3494
%	8.0281	6.6354	8.7697	6.2407
%	4.1329	3.4159	4.5147	3.2128

2020 2021

Omida

1,100

500

IC

MOSFET

2

3

2020 -2022

1

2

3

4

5

6

7

A

8

CRH (Micro)

1

2

3

1

2

3

2020 10 20