

**129%~132% SiC**

58.26

70.42

1320/433

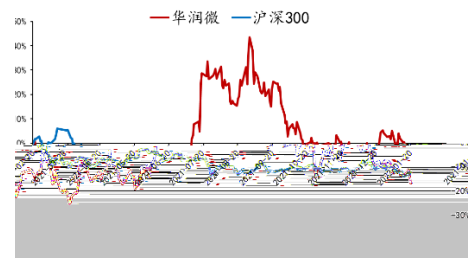
A

25244

13.71

23.01

104.47/51.48



S0590521070004

0510-85613163

wye@glsc.com.cn

1 688396 \

2 688396 \

3 688396 \

12

EBITDA

EPS

P/E

P/B

EV/EBITDA

1

	2019A	2020A	2021E	2022E	2023E	2019A	2020A	2021E	2022E	2023E
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2019A	2020A	2021E	2022E	2023E
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EBIT  
EBITDA

ROE  
ROIC

2019A	2020A	2021E	2022E	2023E
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EV/EBITDA  
EV/EBIT

iFinD

2022 1 20

