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34.10 / 1.14% 80% 20%  
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	2020	2021E	2022E	2023E
	<b>6,977</b>	<b>8,896</b>	<b>10,644</b>	<b>12,195</b>
	5,061	5,191	6,357	7,457
	69	89	106	122
	106	119	143	163
	370	471	532	610
	566	569	660	756
<b>EBIT</b>	806	2,456	2,846	3,087
	(120)	(13)	(77)	(116)
	(11)	0	0	0
	28	60	80	100
	<b>1,072</b>	<b>2,631</b>	<b>3,104</b>	<b>3,404</b>
	14	0	0	0
	<b>1,086</b>	<b>2,642</b>	<b>3,107</b>	<b>3,419</b>
	26	159	186	205
	1,060	2,483	2,921	3,214
	<b>964</b>	<b>2,486</b>	<b>2,890</b>	<b>3,180</b>
<b>EBITDA</b>	<b>1,539</b>	<b>3,262</b>	<b>3,654</b>	<b>3,945</b>

	2020	2021E	2022E	2023E
	6866	14220	17777	20829
	1270	1591	1908	2190
	52	56	67	79
	1269	1193	1790	1722
	19	19	19	19
	<b>10389</b>	<b>18607</b>	<b>22358</b>	<b>26536</b>
	191	251	331	431
	4367	4367	4667	4967

	2020	2021E	2022E	2023E
	21.5	27.5	19.7	14.6
<b>EBIT</b>	194.3	204.7	15.9	8.5
	140.5	158.0	16.2	10.0
	27.5	41.6	40.3	38.9
	13.8	27.9	27.1	26.1
<b>ROA</b>	5.8	10.3	10.5	10.1
<b>ROE</b>	9.1	13.7	13.7	13.1
	3.4	6.3	6.4	6.4
	3.0	5.9	5.9	6.0
	2.6	5.1	5.3	5.3
	0.3	0.2	0.2	0.2
	45.9	44.0	44.7	44.7
	82.7	85.4	84.5	84.8
	0.5	0.5	0.4	0.4
	0.8	1.9	2.2	2.4
	9.4	13.7	15.9	18.3
	1.6	1.8	3.1	2.7
	0.1	0.0	0.0	0.0
<b>PE</b>	75.5	33.5	28.8	26.2
<b>PB</b>	6.7	4.6	4.0	3.4
<b>EV/EBITDA</b>	37.1	18.5	15.6	13.7



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