

688396 \

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	2021	2021		69.28
41.70%		16.84	145.20%	2021
	24.73		35.44%	6.16
117.26%				

➤

202103	37.86%	8.35	1.59
24.60%	7.58	2.77	

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2021-23	92.12	107.13	125.60	B
2021-23	20.11	23.52	27.61	

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	2019A	2020A	2021E	2022E	2023E		2019A	2020A	2021E	2022E	2023E
:	1931	6866	14073	16785	19896	:	5743	6977	9212	10713	12560
+	1491	1795	2130	2477	2904		4431	5061	5776	6714	7865
	52	52	84	97	114		66	69	91	106	124
	1055	1269	1426	1658	1942		112				

				20%
12	6			5%-20%
6 12				-10%-5%
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300				10%
				-10%-10%
	500			10%

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