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**(688396)**

2021 08 19

— **688396.SH**

2021H1	44.55	+45.44%
10.68	+164.86%	34.06%
+6.76pct	24.10	6.68

**1** **23.83**  
**+42.14%** BCD MEMS



	2019	2020	2021E	2022E	2023E
	5092.50	10914.25	17732.57	21334.10	25650.41
	1930.67	6865.69	13152.34	15832.35	19155.43
	815.01	966.05	1266.53	1604.46	2003.61
	12.96	12.39	17.48	21.63	27.22
	51.89	51.56	63.43	80.63	100.86
	1054.76	1269.23	1440.75	1887.40	2344.44
	1227.20	1749.32	1792.04	1907.64	2018.86
	5002.79				

	2019	2020	2021E	2022E	2023E
	5742.78	6977.26	9027.65	11486.58	14323.16
	4431.29	5060.61	5930.27	7659.25	9530.45
	66.16	68.74	88.94	113.17	141.12
	112.02	105.96	135.41	172.30	214.85
	376.84	369.92	478.63	609.00	759.39
	482.62	566.08	631.94	804.06	1002.62
	30.99	-119.93	-293.53	-479.37	-603.63

