8	18	2021	2021H1	44.55	45.44%

	2020	2021E	2022E	2023E
	6,977	8,896	10,644	12,195
%	21.5	27.5	19.7	14.6
	964	2,486	2,890	3,180
%	140.5	158.0	16.2	10.0
	0.84	1.88	2.19	2.41
PE	95.8	42.5	36.6	33.2
PB	8.6	5.8	5.0	4.4

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	2020	2021E	2022E	2023E
	6,977	**8,896**	**10,644**	**12,195**
	5,061	5,191	6,357	7,457
	69	89	106	122
	106	119	143	163
	370	471	532	610
	566	569	660	756
EBIT	806	2,456	2,846	3,087

	2020	2021E	2022E	2023E
	21.5	27.5	19.7	14.6
EBIT	194.3	204.7	15.9	8.5
	140.5	158.0	16.2	10.0
	27.5	41.6	40.3	38.9

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