

21

688396 (

2021 01 19

	72.2
(	877.90
(	179.81
(	121,593
(	24,904
12 /	74.89/31.74

	2018A	2019A	2020E	2021E	2022E
(	6271	5743	6788	8605	9982
(+/-%)	6.7%	-8.4%	18.2%	26.8%	16.0%
(	429	401	939	1516	1752
(+/-%)	511.0%	-6.7%	134.3%	61.5%	15.5%
EPS (	0.35	0.33	0.77	1.25	1.44
PE	164	176	75	46	40

S1070518060001

☎ 021-31829706

✉ zoulalan@cgws.com

(S1070119070022

☎ 021-31829735

✉ guowang@cgws.com

称

■ 不 2020 2020 9.21-9.62

201 201 2020 2021 2022

201 201 2020 2021

