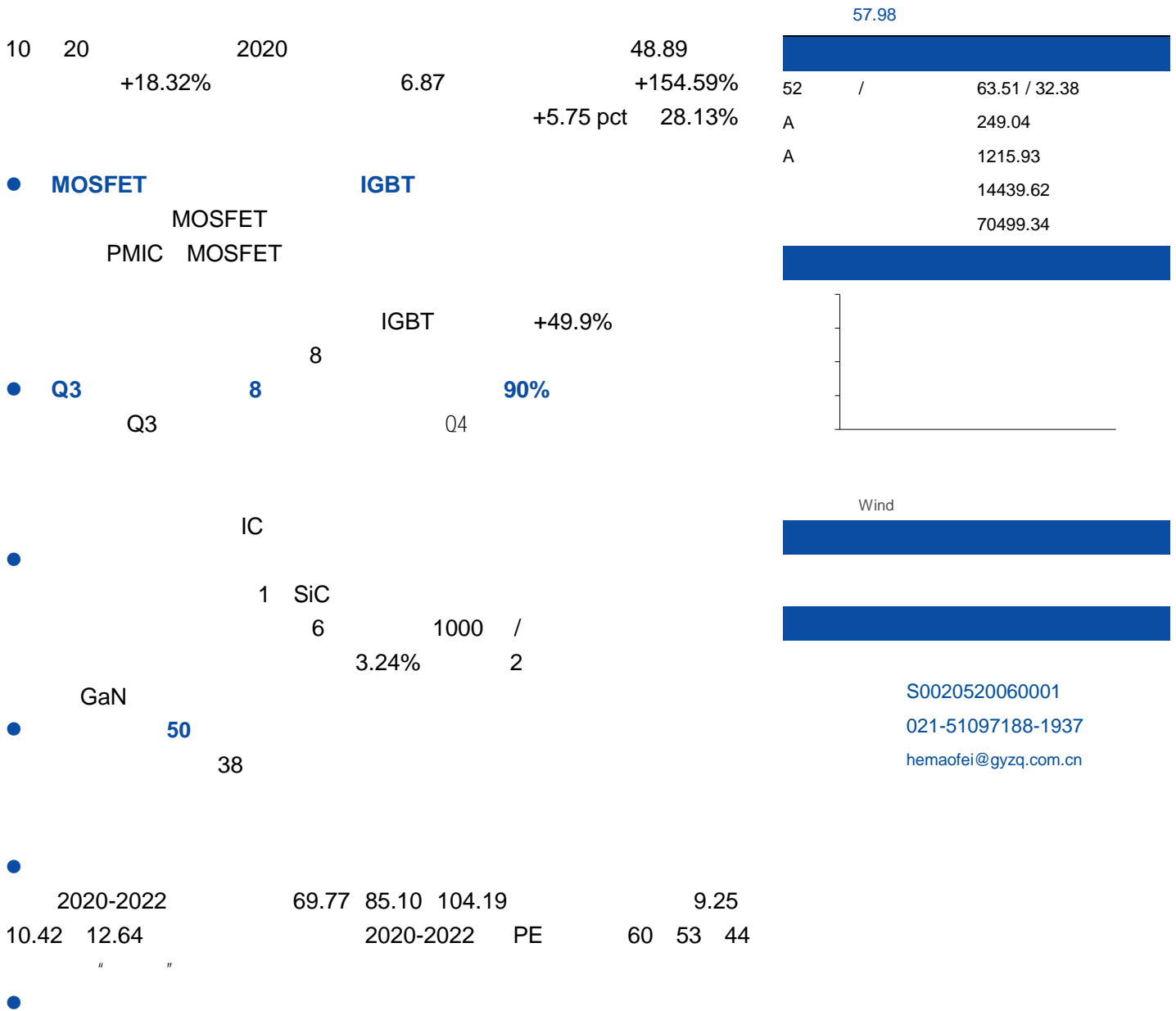


IDM

688396.SH



	2018	2019	2020E	2021E	2022E
()	6270.80	5742.78	6977.19	8509.75	10419.12
%	6.73	-8.42	21.49	21.97	22.44
()	429.44	400.76	925.10	1041.83	1263.80
(%)	511.02	-6.68	130.84	12.62	21.31
ROE %	10.35	7.39	9.34	9.59	10.48
	0.38	0.36	0.82	0.93	1.13
(P/E)	128.57	137.78	59.69	53.00	43.69

Wind,

	2018	2019	2020E	2021E	2022E
	5106.31	5092.50	11845.54	15899.66	20308.07
	1537.64	1930.67	8644.50	12078.61	15743.64
	601.61	815.01	990.19	1207.69	1478.67
	1183.63	12.96	15.74	19.20	23.51
	68.18	51.89	58.42	72.25	87.90
	1181.25	1054.76	1187.55	1468.64	1786.68
	533.99	1227.20	949.12	1053.27	1187.68
	4885.74	5002.79	4670.60	3627.37	2554.29
	0.00	81.71	81.71	81.71	81.71
	3898.40	3815.75	3798.41	2947.76	2006.13
	293.96	274.94	225.64	176.34	127.04
	693.37	830.40	564.83	421.55	339.41
	9992.05	10095.29	16516.14	19527.03	22862.37
	4653.87	1978.72	2109.75	2365.53	2658.49
	0.00	0.00	0.00	0.00	0.00
	715.57	748.64	842.89	1042.39	1268.13
	3938.29	1230.08	1266.86	1323.13	1390.35
	318.39	1725.74	3274.83	4783.45	6273.57

	2018	2019	2020E	2021E	2022E
	6270.80	5742.78	6977.19	8509.75	10419.12
	4690.26	4431.29	4989.18	6170.08	7506.26
	84.55	66.16	80.39	98.04	120.04
	126.13	112.02	136.06	165.94	203.17
	373.62	376.84	383.75	510.58	625.15
	449.76	482.62	523.29	638.23	781.43
	0.24	30.99	-34.61	-119.64	-143.69
	-71.74	-36.57	0.00	0.00	0.00
	0.00	0.04	0.04	0.04	0.04
	10.59	-0.03	-0.03	-0.03	-0.03
	585.61	477.76	1139.74	1287.11	1567.36
	10.99	32.69	32.69	32.69	32.69
	6.02	4.50	4.50	4.50	4.50
	590.58	505.95	1167.94	1315.30	1595.55
	53.02	-6.47	-14.94	-16.83	-20.42
	537.56	512.43	1182.88	1332.13	1615.97
	108.12	111.67	257.78	290.31	352.16
	429.44				

投资评级说明

(一) 公司评级定义

(二) 行业评级定义

