



China Semiconductors

Localizing the next generation of long-term

contribute to growth from higher-margin products in the IDM segment and for its overall revenue growth. We expect that the growth in revenue will be driven by a combination of factors:

Industrial and automotive

from IoTs, power ICs, smart sensors to increase from 10% in 2020E to 29% in 2025E. These products also carry higher GM at 32-43% in 2020E (vs. overall IDM segment GM at 30% in 2020E), driving margin expansion in the coming years.

2020E 2021E 2022E 2023E 2024E 2025E

