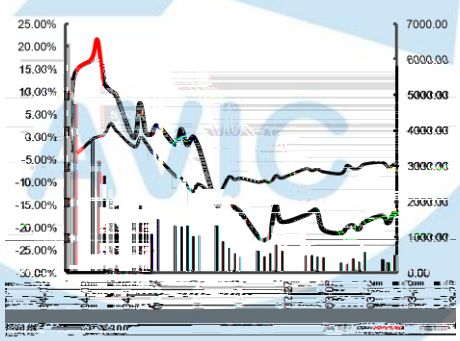

- 2018 2019 5G 2019 57.43 -8.42% 22.84% -2.36pct 31.84 -10.87% 17.76% -0.81pct 152.7 -14.75% 4.29 -19.98% 39.96 +9.25% 25.16 -6.25% 29.48% -4.54pct 22.69 -6.19% 28.46% -5.38pct 46.81 -4.14% 10.18 -25.82% 2019 0.2 -0.38 0.58
- Q1 13.82 +16.53% 24.92%
- 2017 2019 44,742.09 44,976.1 48,261.57 7.61% 7.17% 8.4% 2019 2,578 PCT 399 291 SBD BCD SiC GaN 8 MEMS 0.11 BCD
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5G

MOSFET IGBT

- 2020-2022 53.41 65.27 76.45 -7% 22.22% 17.12% 3.5 4.6 5.08 -12.73% 31.59% 10.39% EPS 0.29 0.38 0.42 PE 128.46 97.63 88.44

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	2019A	2020E	2021E	2022E

Wind *Wind*